6 November 2023

**ROEBUCK FOOD GROUP PLC**

**Posting of Circular with Notice of Extraordinary General Meeting**

Roebuck Food Group plc (AIM: RFG) a group focused on growth and innovation within the food and agribusiness sectors (the "**Company**" or, “**Roebuck**”) announces that, further to its announcements on 3 November 2023 of the conditional agreement to acquire Moorhead & McGavin Limited (“**the Acquisition**”) and a placing and related subscription to raise £2,500,000 by the issue of new ordinary shares of the Company (“**the Fundraising**”), the Company has published a circular and notice of extraordinary general meeting (“**the EGM Circular**”) to seek shareholder approval of the Acquisition and share authorities for the Fundraising. The EGM circular also contains other resolutions not related to the Acquisition of Fundraising, updating general share authorities and proposing the adoption of an Executive Long Term Incentive Plan.

Roebuck's registered shareholders will shortly receive a hardcopy of the EGM Circular and accompanying form of proxy, incorporating a formal notice convening an EGM to be held at Mason Hayes & Curran LLP, South Bank House, Barrow Street, Dublin 4, D04 TR29, Ireland at 09:00 a.m. on Thursday 30 November 2023 which shareholders will also be permitted to attend online in accordance with the instructions set out in the notes to the formal notice.

A copy of the EGM Circular will also be made available on the Company's website at: <https://www.roebuckfoodgroup.com/investors/agm-egm-docs>

In the announcement of 3 November 2023, the Company incorrectly stated that the Placing Shares, Subscription Shares and Consideration Shares will represent approximately 37.3% of the post-issue issued share capital. The correct figure is approximately 39.5% applying an assumption of the issue of Consideration Shares at the Placing Price. All other details in the announcement remain unchanged.

The directors of the Company accept responsibility for this announcement.

**Enquiries:**

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